

The Acupuncture Office
Patient Health History Intake

DATE _____

NAME: _____ Email _____

Address: _____ City/State _____ Zip _____

Phone: Home: (____) _____ Cell:(____) _____ Work: (____) _____

Emergency Contact /relationship _____ Phone: (____) _____

Date of Birth: _____ Sex M / F Ht _____ Wt _____ Profession _____

Marital status: S M D W Health of spouse: Exc /Good/Fair /Poor # of children, if any _____

Name of Child	Age	Sex M/F	Any health concerns?	Name of Child	Age	Sex M/F	Any health concern?
_____	____	____	_____	_____	____	____	_____
_____	____	M/F	_____	_____	____	M/F	_____

Referred by _____ internet phonebook

Overall health (circle one): Excellent / Good / Fair / Poor / Other _____

Chief Complaints (reason you are here) _____

When did it start? _____ Sudden or gradual onset (circle)

If you were given a Western diagnosis, please list _____

What makes it better? _____ What makes it worse? _____

If you've tried other treatments, list and indicate effectiveness

Other current complaints	Current Medications	Vitamins/Supplements
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Surgeries (list with dates) _____

Trauma: Falls/injuries/accidents, etc. (list with dates)

List any scars you have from surgeries or cuts: _____

Emotional status in general? Happy Depressed Worried Angry Afraid Stressed
Other _____

My social, family and personal relationships are :

Very Fulfilling Usually Fulfilling Rarely Fulfilling Horrible Indifferent

Family history of serious illness: (circle)

Cancer Diabetes Heart Other: _____

Do you have any religion based dietary restrictions? (i.e. Vegetarian, Kosher, etc) _____

Do you have any food allergy or sensitivity based diet restrictions? _____

What does your typical diet include? (Please circle all)

Meat fish eggs dairy vegetables fruit breads starches cakes/cookies sweets

How many meals per day? _____ Snacks? _____ Any sugar sub? _____

Intake per day: Water _____ Coffee _____ Soda _____ Diet soda _____

If you smoke or drink alcohol or caffeine, please indicate how much.

Cigarettes _____ Alcohol _____ Caffeine _____

Are you currently using any recreational drugs? (marijuana, etc) _____

Rest/Activity

How many hours of sleep do you get a night? _____ (see General Feelings area)

Do you get regular exercise? Yes No Type _____ Frequency _____

Past & Present Condition

<input type="checkbox"/> AIDS/HIV	<input type="checkbox"/> Diabetes	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Rheumatic Fever
<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Measles	<input type="checkbox"/> Scarlet Fever
<input type="checkbox"/> Allergies	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Multiple Sclerosis	<input type="checkbox"/> Seizures
<input type="checkbox"/> Appendicitis	<input type="checkbox"/> Goiter	<input type="checkbox"/> Mumps	<input type="checkbox"/> Stroke
<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Gout	<input type="checkbox"/> Pacemaker	<input type="checkbox"/> Thyroid disorder
<input type="checkbox"/> Asthma	<input type="checkbox"/> Heart disease	<input type="checkbox"/> Pleurisy	<input type="checkbox"/> Ulcer
<input type="checkbox"/> Cancer	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Venereal Disease
<input type="checkbox"/> Chicken Pox	<input type="checkbox"/> Herpes	<input type="checkbox"/> Polio	<input type="checkbox"/> Whooping cough

General Feelings

<input type="checkbox"/> Fatigue	<input type="checkbox"/> Recurrent Fever	<input type="checkbox"/> Trouble falling asleep	<input type="checkbox"/> Swelling
<input type="checkbox"/> Cold hands/feet	<input type="checkbox"/> Bleed / bruise easily	<input type="checkbox"/> Waking at night	<input type="checkbox"/> Heavy feeling
<input type="checkbox"/> Chills	<input type="checkbox"/> Weight gain / loss	<input type="checkbox"/> Night sweats	
<input type="checkbox"/> Hot feeling	<input type="checkbox"/> Muscle cramps	<input type="checkbox"/> Dream-disturbeded sleep	
<input type="checkbox"/> Sweat easily	<input type="checkbox"/> Dizzy / Vertigo	<input type="checkbox"/> Numbness / tingling / tremors	

Digestion / Appetite

<input type="checkbox"/> Nausea	<input type="checkbox"/> Gas	<input type="checkbox"/> Heartburn	<input type="checkbox"/> Anal itch / burning / fissure
<input type="checkbox"/> Bloating	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Indigestion	<input type="checkbox"/> Bowel movements: _____/day
<input type="checkbox"/> Vomiting	<input type="checkbox"/> Constipation	<input type="checkbox"/> Stomach pain	<input type="checkbox"/> Stools: soft / hard / black / blood
<input type="checkbox"/> Excessive appetite	<input type="checkbox"/> No appetite	<input type="checkbox"/> Cravings: sweets / salt / carbs	

Cardiovascular

<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Irregular heartbeat	<input type="checkbox"/> Fainting	<input type="checkbox"/> Phlebitis
<input type="checkbox"/> Low blood pressure	<input type="checkbox"/> Palpitations	<input type="checkbox"/> Chest pain	<input type="checkbox"/> Blood clots

Respiratory

<input type="checkbox"/> Shortness of breath	<input type="checkbox"/> Bronchitis	Cough: <input type="checkbox"/> Dry <input type="checkbox"/> Wet	<input type="checkbox"/> Coughing blood
<input type="checkbox"/> Tightness in chest	<input type="checkbox"/> Wheezing	Mucus: <input type="checkbox"/> Thin <input type="checkbox"/> Thick	

Head ___ Eye pain ___ Facial pain ___ Lip / tongue sores ___ Poor hearing
 ___ Red / Itchy eyes ___ TMJ ___ Excess saliva ___ Ringing in ears
 ___ Dry eyes ___ Grind teeth ___ Sore throat ___ Concussion
 ___ Blurred vision ___ Gum problem ___ Swollen glands ___ Lump in throat
 ___ Glaucoma / Cataract ___ Dry mouth ___ Sinus problem ___ Headache / Migraine

Skin & Hair

___ Acne ___ Ulcerations ___ Itching ___ Rash ___ Hair loss
 ___ Hives ___ Psoriasis ___ Eczema ___ Fungal infection ___ Dandruff

Emotional

___ Phobias ___ Irritable ___ Work stress ___ Seeing a therapist
 ___ Poor memory ___ Easily stressed ___ Relationship stress ___ Physical abuse victim
 ___ Anxiety ___ Easily angered ___ Family stress ___ Sexual abuse victim

Urinary-Genital

___ Painful urination ___ Bedwetting ___ Urination frequency: ___ x day
 ___ Urgent urination ___ Unable to hold urine ___ Volume of urine: scant / regular / high
 ___ Incomplete urination ___ Blood in urine ___ Wake to urinate ___ x night
 ___ Increased libido ___ Decreased libido ___ Kidney stones

FEMALE

___ Uterine Fibroids ___ Ovarian cysts
 Date last period began: ___ Age menses began ___ Typical # days ___

Menstrual: Flow: heavy / light Color: light red/dark red/ brown
 ___ Painful ___ Fatigue ___ Headache ___ Back pain ___ PMS ___ Spotting

Pregnancies:
 # of children ___ Miscarriages ___ Abortions ___ Caesarean ___ Excess blood loss ___

Menopause: Began at what age? ___
 ___ Hot flashes ___ Insomnia ___ Night sweats ___ Mood swings ___ Dryness

MALE

___ Prostate problems ___ Erectile dysfunction ___ Premature ejaculation

Musculoskeletal
Please mark on the diagram
areas of discomfort

- Sharp Pain
- Dull Pain
- Constant Pain
- Shooting Pain

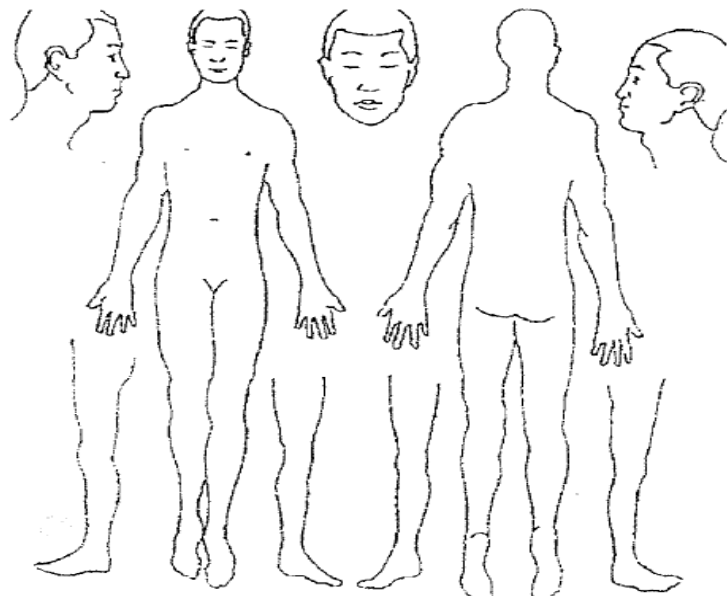
Please rate the pain intensity on a scale of 1 → 10 (10 is highest)

*can also indicate # on diagram

What decreases the pain?

What causes the pain to increase?

- OTHER:
- Tingling
 - Itching
 - Numbness
 - Neuropathy
 - Tension/Tightness
 - Limited Range of Motion
 - Limited Use



The Acupuncture Office

15-B Century Hill Drive
Latham, NY 12110
heal@TheAcupunctureOffice.net

Phone 518-785-8999
www.TheAcupunctureOffice.net

Consent to Treatment

To comply with Article 160, Section 82111.1(b) of NYS Education Law, we request that you read and sign the following statement:

We, the undersigned, do affirm that _____ (patient) has been advised by The Acupuncture Office to consult a physician regarding the condition(s) for which each patient seeks acupuncture treatment.

The patient has also been informed of the following considerations regarding acupuncture and related therapies:

Methods of treatment used in this practice may include, but are not limited to, acupuncture, herbal therapy, Tuina (Chinese massage), Qi Gong (energy work) and nutritional counseling.

Acupuncture is a safe method of treatment. Potential risks include temporary bruising, swelling, bleeding, numbness and tingling, and soreness at the needling site that may last a few days. *Unusual* risks of acupuncture include dizziness, fainting or nerve damage. Infection is possible, although the clinic uses alcohol, hand sanitizer and sterile disposable needles and maintains a safe and clean environment. There is no implied or stated guarantee of success or effectiveness of a specific treatment or series of treatments.

If pregnant, or in the process of trying to get pregnant, the acupuncturist will be notified in order to avoid points and herbs that could induce miscarriage. Otherwise, Chinese medicine treatment can be very beneficial in the pregnancy and birthing process.

If pregnant, or in the process of trying to get pregnant, the acupuncturist will be notified in order to avoid points and herbs that could induce miscarriage. Otherwise, Chinese medicine treatment can be very beneficial in the pregnancy and birthing process.

Herbal and nutritional supplements recommended to me by my acupuncturist are safe in the recommended doses. Large doses of herbs taken *without* my practitioner's recommendation may be toxic, and some herbs are inappropriate during pregnancy. Some possible side effects of herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives and tingling of the tongue. If any discomfort or adverse reactions are experienced, the patient should notify the acupuncturist as soon as possible,

Practitioners of The Acupuncture Office may review medical records and lab reports, but all records are kept confidential. If it becomes necessary to share health information, this will be handled in accordance with the stipulations detailed in the Notice of Privacy Practices document that has been provided and acknowledged.

Risks and benefits may be discussed further with the practitioner before signing. However, it is not expected to be able to anticipate and explain all possible risks and complications of treatment. The practitioner will exercise his or her judgment in the best interest of the patient during the course of treatment, based upon the facts then known.

Appointment times are scheduled specifically for the patient, and that consequently, a minimum of 24 hours notice is required to reschedule or cancel an appointment. Unless otherwise agreed to in advance, the full fee may be charged for sessions missed without such advance notification.

In signing this form, the patient acknowledges any inherent risks, and gives his/her consent for treatment, payment and healthcare operations received, incurred or carried out at this practice.

Patient (Representative) Signature

Date

Licensed Acupuncturist

Date

The Acupuncture Office

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Financial Policy

Payment is required at the time of service. We accept cash, personal checks, debit cards and Mastercard, Visa, and Discover.

We are not providers with any health insurance plan, nor do we participate in no-fault or worker's compensation. We can provide a superbill receipt for you to submit to your insurance carrier if your plan covers acupuncture. Please remember it is your responsibility to check with your insurance provider regarding your eligibility.

Acupuncture **IS** considered a qualified medical expense for Health Savings Accounts (HSA) and Flexible Spending Accounts (FSA). Herbs, vitamins and nutritional supplements **ARE NOT** considered qualified medical expenses.

Important 24-hour Appointment Cancellation Policy

It is extremely important for you to remember that when you make an appointment with us that time is reserved exclusively for you.

If you need to cancel or re-schedule an appointment, kindly provide at least 24 hours notice so that we can give the appointment to someone else and our time is not wasted.

You will be asked to pay in full for appointments cancelled or missed without 24 hour notice.

Patients who repeatedly cancel or miss appointments without 24 hours notice will be asked to leave the practice.

I have read and understand the above financial and appointment cancellation policies.

Signature: _____ Date: _____

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PRIVACY SUMMARY

This notice summarizes how health data about you may be used and shared and how you can get access to this data.

IMPORTANT NOTE: This does not include all of the details about our privacy policy. For more details, please read the NOTICE OF PRIVACY PRACTICES that your practitioner has provided you.

I. How we may use and share health data about you:

- a) Treatment - To give you medical treatment or other types of health services.
- b) Payment - To bill you or a third party for payment for services provided to you.
- c) Health Care Operations - For our own operations such as quality control, compliance monitoring, audit, etc.

II. Disclosures where we do not have to give you a chance to agree or object:

- a) To you
- b) As required by federal, state, or local law
- c) If child abuse or neglect is suspected
- d) Public health risks (for public health activities to prevent and control spread of disease)
- e) Lawsuits and disputes (in response to a court or administrative order)
- f) Law enforcement (to help law enforcement officials respond to criminal activities)
- g) Coroners, medical examiners and funeral directors
- h) Organ or tissue donation facilities if you are an organ donor
- i) To avert a threat to an individual or to public health safety

III. Disclosures where we have to give you a chance to agree or object:

- a) Patient directories - You can decide what health data, if any, you want to be listed in patient directories.
- b) Persons involved in your care or payment for your care - We may share your health data with a family member, a close friend, or other person that you have named as being involved with your health care.

IV. Other uses of health data: Other uses not covered by this notice or the laws that apply to us will be made only with your written consent.

V. You have the following rights relating to the health data we keep about you:

- a) Right to inspect your health record and to receive a copy of your health record upon request
- b) Right to amend information in your health record you believe is inaccurate or incomplete
- c) Right to know to whom we have disclosed your health information
- d) Right to ask for limits on the health information data we give out about you
- e) Right to receive communication from us about your health information in alternate ways
- f) Right to a paper copy of the complete Notice of Privacy Practices

I acknowledge that I have received the NOTICE OF PRIVACY PRACTICES of this practice.

Signature of patient or representative

Date

Print patient name

Patient Birth Date