

The Acupuncture Office  
Patient Health History Intake

DATE \_\_\_\_\_

NAME: \_\_\_\_\_ Email \_\_\_\_\_

Address: \_\_\_\_\_ City/State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Home: (\_\_\_\_) \_\_\_\_\_ Cell:(\_\_\_\_) \_\_\_\_\_ Work: (\_\_\_\_) \_\_\_\_\_

Emergency Contact /relationship \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex M / F Ht \_\_\_\_\_ Wt \_\_\_\_\_ Profession \_\_\_\_\_

Marital status: S M D W Health of spouse: Exc /Good/Fair /Poor # of children, if any \_\_\_\_\_

Name of Child	Age	Sex M/F	Any health concerns?	Name of Child	Age	Sex M/F	Any health concern?
_____	____	____	_____	_____	____	____	_____
_____	____	M/F	_____	_____	____	M/F	_____

Referred by \_\_\_\_\_ internet phonebook

Overall health (circle one): Excellent / Good / Fair / Poor / Other \_\_\_\_\_

**Chief Complaints** (reason you are here) \_\_\_\_\_

When did it start? \_\_\_\_\_ Sudden or gradual onset (circle)

If you were given a Western diagnosis, please list \_\_\_\_\_

What makes it better? \_\_\_\_\_ What makes it worse? \_\_\_\_\_

If you've tried other treatments, list and indicate effectiveness

\_\_\_\_\_

Other current complaints	Current Medications	Vitamins/Supplements
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Surgeries (list with dates) \_\_\_\_\_

Trauma: Falls/injuries/accidents, etc. (list with dates)

\_\_\_\_\_

List any scars you have from surgeries or cuts: \_\_\_\_\_

Emotional status in general? Happy Depressed Worried Angry Afraid Stressed  
Other \_\_\_\_\_

My social, family and personal relationships are :

Very Fulfilling Usually Fulfilling Rarely Fulfilling Horrible Indifferent

Family history of serious illness: (circle)

Cancer      Diabetes      Heart      Other: \_\_\_\_\_

Do you have any religion based dietary restrictions? (i.e. Vegetarian, Kosher, etc) \_\_\_\_\_

Do you have any food allergy or sensitivity based diet restrictions? \_\_\_\_\_

What does your typical diet include? (Please circle all)

Meat fish    eggs    dairy    vegetables    fruit    breads    starches    cakes/cookies    sweets

How many meals per day? \_\_\_\_\_ Snacks? \_\_\_\_\_ Any sugar sub? \_\_\_\_\_

Intake per day: Water \_\_\_\_\_ Coffee \_\_\_\_\_ Soda \_\_\_\_\_ Diet soda \_\_\_\_\_

If you smoke or drink alcohol or caffeine, please indicate how much.

Cigarettes \_\_\_\_\_ Alcohol \_\_\_\_\_ Caffeine \_\_\_\_\_

Are you currently using any recreational drugs? (marijuana, etc) \_\_\_\_\_

### Rest/Activity

How many hours of sleep do you get a night? \_\_\_\_\_ (see General Feelings area)

Do you get regular exercise? Yes No Type \_\_\_\_\_ Frequency \_\_\_\_\_

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### Past & Present Condition

<input type="checkbox"/> AIDS/HIV	<input type="checkbox"/> Diabetes	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Rheumatic Fever
<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Measles	<input type="checkbox"/> Scarlet Fever
<input type="checkbox"/> Allergies	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Multiple Sclerosis	<input type="checkbox"/> Seizures
<input type="checkbox"/> Appendicitis	<input type="checkbox"/> Goiter	<input type="checkbox"/> Mumps	<input type="checkbox"/> Stroke
<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Gout	<input type="checkbox"/> Pacemaker	<input type="checkbox"/> Thyroid disorder
<input type="checkbox"/> Asthma	<input type="checkbox"/> Heart disease	<input type="checkbox"/> Pleurisy	<input type="checkbox"/> Ulcer
<input type="checkbox"/> Cancer	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Venereal Disease
<input type="checkbox"/> Chicken Pox	<input type="checkbox"/> Herpes	<input type="checkbox"/> Polio	<input type="checkbox"/> Whooping cough

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### General Feelings

<input type="checkbox"/> Fatigue	<input type="checkbox"/> Recurrent Fever	<input type="checkbox"/> Trouble falling asleep	<input type="checkbox"/> Swelling
<input type="checkbox"/> Cold hands/feet	<input type="checkbox"/> Bleed / bruise easily	<input type="checkbox"/> Waking at night	<input type="checkbox"/> Heavy feeling
<input type="checkbox"/> Chills	<input type="checkbox"/> Weight gain / loss	<input type="checkbox"/> Night sweats	
<input type="checkbox"/> Hot feeling	<input type="checkbox"/> Muscle cramps	<input type="checkbox"/> Dream-disturbeded sleep	
<input type="checkbox"/> Sweat easily	<input type="checkbox"/> Dizzy / Vertigo	<input type="checkbox"/> Numbness / tingling / tremors	

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### Digestion / Appetite

<input type="checkbox"/> Nausea	<input type="checkbox"/> Gas	<input type="checkbox"/> Heartburn	<input type="checkbox"/> Anal itch / burning / fissure
<input type="checkbox"/> Bloating	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Indigestion	<input type="checkbox"/> Bowel movements: _____/day
<input type="checkbox"/> Vomiting	<input type="checkbox"/> Constipation	<input type="checkbox"/> Stomach pain	<input type="checkbox"/> Stools: soft / hard / black / blood
<input type="checkbox"/> Excessive appetite	<input type="checkbox"/> No appetite	<input type="checkbox"/> Cravings: sweets / salt / carbs	

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### Cardiovascular

<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Irregular heartbeat	<input type="checkbox"/> Fainting	<input type="checkbox"/> Phlebitis
<input type="checkbox"/> Low blood pressure	<input type="checkbox"/> Palpitations	<input type="checkbox"/> Chest pain	<input type="checkbox"/> Blood clots

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### Respiratory

<input type="checkbox"/> Shortness of breath	<input type="checkbox"/> Bronchitis	Cough: <input type="checkbox"/> Dry <input type="checkbox"/> Wet	<input type="checkbox"/> Coughing blood
<input type="checkbox"/> Tightness in chest	<input type="checkbox"/> Wheezing	Mucus: <input type="checkbox"/> Thin <input type="checkbox"/> Thick	

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**Head** \_\_\_ Eye pain \_\_\_ Facial pain \_\_\_ Lip / tongue sores \_\_\_ Poor hearing  
 \_\_\_ Red / Itchy eyes \_\_\_ TMJ \_\_\_ Excess saliva \_\_\_ Ringing in ears  
 \_\_\_ Dry eyes \_\_\_ Grind teeth \_\_\_ Sore throat \_\_\_ Concussion  
 \_\_\_ Blurred vision \_\_\_ Gum problem \_\_\_ Swollen glands \_\_\_ Lump in throat  
 \_\_\_ Glaucoma / Cataract \_\_\_ Dry mouth \_\_\_ Sinus problem \_\_\_ Headache / Migraine

**Skin & Hair**

\_\_\_ Acne \_\_\_ Ulcerations \_\_\_ Itching \_\_\_ Rash \_\_\_ Hair loss  
 \_\_\_ Hives \_\_\_ Psoriasis \_\_\_ Eczema \_\_\_ Fungal infection \_\_\_ Dandruff

**Emotional**

\_\_\_ Phobias \_\_\_ Irritable \_\_\_ Work stress \_\_\_ Seeing a therapist  
 \_\_\_ Poor memory \_\_\_ Easily stressed \_\_\_ Relationship stress \_\_\_ Physical abuse victim  
 \_\_\_ Anxiety \_\_\_ Easily angered \_\_\_ Family stress \_\_\_ Sexual abuse victim

**Urinary-Genital**

\_\_\_ Painful urination \_\_\_ Bedwetting \_\_\_ Urination frequency: \_\_\_ x day  
 \_\_\_ Urgent urination \_\_\_ Unable to hold urine \_\_\_ Volume of urine: scant / regular / high  
 \_\_\_ Incomplete urination \_\_\_ Blood in urine \_\_\_ Wake to urinate \_\_\_ x night  
 \_\_\_ Increased libido \_\_\_ Decreased libido \_\_\_ Kidney stones

**FEMALE**

\_\_\_ Uterine Fibroids \_\_\_ Ovarian cysts  
 Date last period began: \_\_\_ Age menses began \_\_\_ Typical # days \_\_\_

Menstrual: Flow: heavy / light Color: light red/dark red/ brown  
 \_\_\_ Painful \_\_\_ Fatigue \_\_\_ Headache \_\_\_ Back pain \_\_\_ PMS \_\_\_ Spotting

Pregnancies:  
 # of children \_\_\_ Miscarriages \_\_\_ Abortions \_\_\_ Caesarean \_\_\_ Excess blood loss \_\_\_

Menopause: Began at what age? \_\_\_  
 \_\_\_ Hot flashes \_\_\_ Insomnia \_\_\_ Night sweats \_\_\_ Mood swings \_\_\_ Dryness

**MALE**

\_\_\_ Prostate problems \_\_\_ Erectile dysfunction \_\_\_ Premature ejaculation

**Musculoskeletal**  
**Please mark on the diagram**  
**areas of discomfort**

- Sharp Pain
- Dull Pain
- Constant Pain
- Shooting Pain

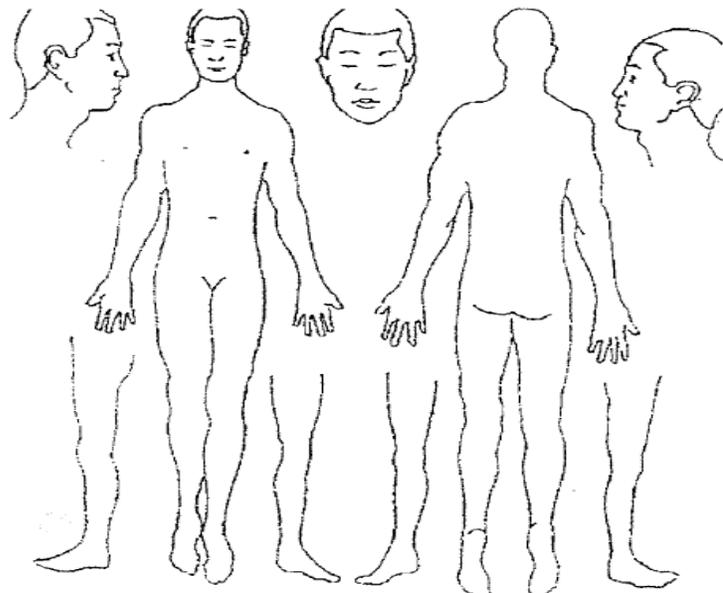
Please rate the pain intensity on a scale of 1 → 10 (10 is highest)

\*can also indicate # on diagram

What decreases the pain?  
 \_\_\_\_\_

What causes the pain to increase?  
 \_\_\_\_\_

- OTHER:
- Tingling
  - Itching
  - Numbness
  - Neuropathy
  - Tension/Tightness
  - Limited Range of Motion
  - Limited Use



# The Acupuncture Office

15-B Century Hill Drive  
Latham, NY 12110  
heal@TheAcupunctureOffice.net

Phone 518-785-8999  
www.TheAcupunctureOffice.net

## Consent to Treatment

To comply with Article 160, Section 82111.1(b) of NYS Education Law, we request that you read and sign the following statement:

**We, the undersigned, do affirm that \_\_\_\_\_ (patient) has been advised by The Acupuncture Office to consult a physician regarding the condition(s) for which each patient seeks acupuncture treatment.**

The patient has also been informed of the following considerations regarding acupuncture and related therapies:

Methods of treatment used in this practice may include, but are not limited to, acupuncture, herbal therapy, Tuina (Chinese massage), Qi Gong (energy work) and nutritional counseling.

Acupuncture is a safe method of treatment. Potential risks include temporary bruising, swelling, bleeding, numbness and tingling, and soreness at the needling site that may last a few days. *Unusual* risks of acupuncture include dizziness, fainting or nerve damage. Infection is possible, although the clinic uses alcohol, hand sanitizer and sterile disposable needles and maintains a safe and clean environment. There is no implied or stated guarantee of success or effectiveness of a specific treatment or series of treatments.

If pregnant, or in the process of trying to get pregnant, the acupuncturist will be notified in order to avoid points and herbs that could induce miscarriage. Otherwise, Chinese medicine treatment can be very beneficial in the pregnancy and birthing process.

If pregnant, or in the process of trying to get pregnant, the acupuncturist will be notified in order to avoid points and herbs that could induce miscarriage. Otherwise, Chinese medicine treatment can be very beneficial in the pregnancy and birthing process.

Herbal and nutritional supplements recommended to me by my acupuncturist are safe in the recommended doses. Large doses of herbs taken *without* my practitioner's recommendation may be toxic, and some herbs are inappropriate during pregnancy. Some possible side effects of herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives and tingling of the tongue. If any discomfort or adverse reactions are experienced, the patient should notify the acupuncturist as soon as possible,

Practitioners of The Acupuncture Office may review medical records and lab reports, but all records are kept confidential. If it becomes necessary to share health information, this will be handled in accordance with the stipulations detailed in the Notice of Privacy Practices document that has been provided and acknowledged.

Risks and benefits may be discussed further with the practitioner before signing. However, it is not expected to be able to anticipate and explain all possible risks and complications of treatment. The practitioner will exercise his or her judgment in the best interest of the patient during the course of treatment, based upon the facts then known.

**Appointment times are scheduled specifically for the patient, and that consequently, a minimum of 24 hours notice is required to reschedule or cancel an appointment. Unless otherwise agreed to in advance, the full fee may be charged for sessions missed without such advance notification.**

In signing this form, the patient acknowledges any inherent risks, and gives his/her consent for treatment, payment and healthcare operations received, incurred or carried out at this practice.

\_\_\_\_\_  
Patient (Representative) Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Licensed Acupuncturist

\_\_\_\_\_  
Date

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## Financial Policy

Payment is required at the time of service. We accept cash, personal checks, debit cards and Mastercard, Visa, and Discover.

We are not providers with any health insurance plan, nor do we participate in no-fault or worker's compensation. We can provide a superbill receipt for you to submit to your insurance carrier if your plan covers acupuncture. Please remember it is your responsibility to check with your insurance provider regarding your eligibility.

Acupuncture **IS** considered a qualified medical expense for Health Savings Accounts (HSA) and Flexible Spending Accounts (FSA). Herbs, vitamins and nutritional supplements **ARE NOT** considered qualified medical expenses.

### Important 24-hour Appointment Cancellation Policy

It is extremely important for you to remember that when you make an appointment with us that time is reserved exclusively for you.

**If you need to cancel or re-schedule an appointment, kindly provide at least 24 hours notice so that we can give the appointment to someone else and our time is not wasted.**

**You will be asked to pay in full for appointments cancelled or missed without 24 hour notice.**

Patients who repeatedly cancel or miss appointments without 24 hours notice will be asked to leave the practice.

I have read and understand the above financial and appointment cancellation policies.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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## PRIVACY SUMMARY

This notice summarizes how health data about you may be used and shared and how you can get access to this data.

**IMPORTANT NOTE:** This does not include all of the details about our privacy policy. For more details, please read the NOTICE OF PRIVACY PRACTICES that your practitioner has provided you.

I. How we may use and share health data about you:

- a) Treatment - To give you medical treatment or other types of health services.
- b) Payment - To bill you or a third party for payment for services provided to you.
- c) Health Care Operations - For our own operations such as quality control, compliance monitoring, audit, etc.

II. Disclosures where we do not have to give you a chance to agree or object:

- a) To you
- b) As required by federal, state, or local law
- c) If child abuse or neglect is suspected
- d) Public health risks (for public health activities to prevent and control spread of disease)
- e) Lawsuits and disputes (in response to a court or administrative order)
- f) Law enforcement (to help law enforcement officials respond to criminal activities)
- g) Coroners, medical examiners and funeral directors
- h) Organ or tissue donation facilities if you are an organ donor
- i) To avert a threat to an individual or to public health safety

III. Disclosures where we have to give you a chance to agree or object:

- a) Patient directories - You can decide what health data, if any, you want to be listed in patient directories.
- b) Persons involved in your care or payment for your care - We may share your health data with a family member, a close friend, or other person that you have named as being involved with your health care.

IV. Other uses of health data: Other uses not covered by this notice or the laws that apply to us will be made only with your written consent.

V. You have the following rights relating to the health data we keep about you:

- a) Right to inspect your health record and to receive a copy of your health record upon request
- b) Right to amend information in your health record you believe is inaccurate or incomplete
- c) Right to know to whom we have disclosed your health information
- d) Right to ask for limits on the health information data we give out about you
- e) Right to receive communication from us about your health information in alternate ways
- f) Right to a paper copy of the complete Notice of Privacy Practices

I acknowledge that I have received the NOTICE OF PRIVACY PRACTICES of this practice.

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Signature of patient or representative

Date

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Print patient name

Patient Birth Date